

## New Associate Financial Advisor Hire!

Lihong (Katy) Kan joined us a little over two months ago, after working for Merrill Lynch Bank of America for two years. Prior to it, Katy spent over twenty years in the technology consulting industry working for the State of Texas, EDS, and SAIC respectively.

Katy was born and raised in Tianjin, China and came to USA almost 30 years ago. She finished her high school at the prestigious NanKai Middle School and went on to finish her double Bachelors' degree from Tsinghua University in Beijing, China. She moved to Northern Virginia in 1999 after spending years' of studying and working in Austin, Texas. She obtained her MBA from the Robert H. Smith School of Business at the University of Maryland at College park out of her love for investing and finance. After over twenty years' working in IT field, she finally made a career change in 2017, following her true passion for helping people with their finances.

Katy live with her son Chris, a high school junior, in Fairfax, not very far from the office here in Annandale VA. Katy loves reading, watching movies, hiking, and keep abreast of financial news. She returns to China annually to visit with her parents, relatives, and friends.

Sincerely,

Andrew D. Wade, CFP®  
President